

NOTICE OF PUBLIC OFFERING OF DIGITAL ASSETS

Inmobiliaria Montealegre, S.A. de C.V., in its capacity as issuer of digital assets, informs the general public that on August 20, 2026, it will begin the public offering of its token "\$C 725-I", structured to finance the Casa 725 real estate project, located in Colonia San Benito, Calle Circunvalación, district of San Salvador, municipality of San Salvador Centro, department of San Salvador. El Salvador's National Digital Assets Commission has approved the public issuance of the income token "\$C 725-I", under the registry entry **AD-0076**.

ISSUER: INMOBILIARIA MONTEALEGRE, S.A. DE C.V.

- Digital Asset Issuer Registration Number: **EAD-0040**
- Address: Kinetika Business Center Building, level 7, Santa Tecla, La Libertad, El Salvador.
- Website: <https://casa725.com/>
- Phone: +503 2209-8500

PSAD: Pulpo Fintech, S.A. de C.V.

- Policy number: PSAD-0023
- Address: #331, Prolongación Juan Pablo Segundo, San Salvador, El Salvador.
- Website: <https://www.realtokn.com/>
- Phone: +503 7381-7750

The issuance of the Revenue Token \$C 725-I will consist of up to 30,000 tokens, with a face value of USD \$100.00 each, equivalent to a total authorized amount of USD \$3,000,000.00, of which up to 24,000 tokens (USD \$2,400,000.00) will be available for purchase by the general public on the primary market. To consult the Terms and Conditions of the issue, refer to the Relevant Information Document on the PSAD and Issuer websites.

- Tokens to be placed on the primary market: 24,000
- Amount to be placed in the primary market: USD \$2,400,000.00
- Precio nominal tokens: USD \$100.00
- Primary market authorization date: August 20, 2026

It is hereby stated that the Casa 725 Project has the construction permit duly granted by the competent authority, which is attached as an annex to this Public Offering Notice. This fulfills the condition established in the Relevant Information Document for the effective start of the public offering of the \$C 725-I token.

We appreciate the trust of our investors and remain available for any additional questions or clarifications.

Signed by:

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José Miguel Marroquín Cueva

Legal Representative

INMOBILIARIA MONTEALEGRE, S.A. DE C.V.